

# 2022 Blue Retiree Rx Essential<sup>SM</sup>/Rx<sup>SM</sup>/Rx Plus<sup>SM</sup> (PDP) Individual Enrollment Request Form

### Who can use this form?

People with Medicare who want to join a Medicare Advantage Plan.

## To join a plan, you must:

- Be a United States citizen or be lawfully present in the U.S.
- Live in the plan's service area

**Important:** To join a Medicare Advantage Plan, you must also have both:

- Medicare Part A (Hospital Insurance)
- Medicare Part B (Medical Insurance)

#### When do I use this form?

You can join a plan:

- Between October 15 December 7 each year (for coverage starting January 1)
- Within 3 months of first getting Medicare
- In certain situations where you're allowed to join or switch plans

Visit Medicare.gov to learn more about when you can sign up for a plan.

## What do I need to complete this form?

- Your Medicare Number (the number on your red, white, and blue Medicare card)
- Your permanent address and phone number

**Note:** You must complete all items in Section 1. The items in Section 2 are optional — you can't be denied coverage because you don't fill them out.

#### Reminders:

- If you want to join a plan during fall open enrollment (October 15 December 7), the plan must get your completed form by December 7.
- Your plan will send you a bill for the plan's premium. You can choose to sign up to have your premium payments deducted from your bank account or your monthly Social Security (or Railroad Retirement Board) benefit.

## What happens next?

Send your completed and signed form to: Blue Retiree Rx P.O Box 100191 Columbia, SC 29202

Once they process your request to join, they'll contact you.

# How do I get help with this form?

Call Blue Retiree Rx at 1-888-645-6025. TTY users can call 711.

Or, call Medicare at 1-800-MEDICARE (1-800-633-4227). TTY users can call 1-877-486-2048.

En español: Llame a Blue Retiree Rx al 1-888-645-6025/TTY 711 o a Medicare gratis al 1-800-633-4227 y oprima el 2 para asistencia en español y un representante estará disponible para asistirle.

Section 1 – All fields o	n this page are requ	uired (unle	ss marked optional)	
Employer or Union Name:			Group #:	
Select the plan you want to join: Blue Retiree Rx Essential - \$26.10 p Blue Retiree Rx - \$67.00 per month Blue Retiree Rx Plus - \$170.30 per m			<del>-</del>	
FIRST name:	LAST name:		(Optional) Middle Initial:	
Birth date: (MM/DD/YYYY)  (//)  Permanent Residence street address	Sex:MaleFemale (Don't enter a PO Box):	Phone numl	ber:	
City:		State:	ZIP Code:	
Mailing address, if different from yo	*		ved):	
Street address:	City: Your Medicareinfor	Sta	te: ZIP Code:	
Medicare Number:		manon.		
A	nswer theseimportant	questions:		
Are you the retiree? Yes  If yes, retirement date (month/day/year  If no, name of retiree:	,			
Are you covering a spouse or depended If yes, name of spouse:  Name of dependent(s):			? Yes No	
Do you, or your spouse, work?	Yes		□ No	
Will you have other prescription drug coverage (like VA, TRICARE) in addition to Blue Retiree Rx?				
Name of other coverage: M	lember number for this c	coverage:	Group number for this coverage	

#### **IMPORTANT: Read and sign below:**

- I must keep Part A or Part B to stay in Blue Retiree Rx.
- By joining this Medicare Prescription Drug Plan, I acknowledge that Blue Retiree Rx will share my information with Medicare, who may use it to track my enrollment, to make payments, and for other purposes allowed by Federal law that authorize the collection of this information (see Privacy Act Statement below).
- Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.
- The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.
- I understand that people with Medicare are generally not covered under Medicare while out of the country, except for limited coverage near the U.S. border.
- I understand that my signature (or the signature of the person legally authorized to act on my behalf) on this application means that I have read and understand the contents of this application. If signed by an authorized representative (as described above), this signature certifies that:
  - 1) This person is authorized under State law to complete this enrollment, and
  - 2) Documentation of this authority is available upon request by Medicare.

Signature:	Today's date:			
If you're the authorized representative, sign above and fill out these fields:				
Name:	Address:			
Phone number:	Relationship to enrollee:			
Office Use	Only:			
Name of staff member/agent/broker (if assisted in enrollment):				
	<del>-</del>			
Agent ID:				

Answering these questions is your choice. You can't be denied coverage because you don't fill them				
Select one if you want us to send you information in a language other than English.				
Spanish Other				
Select one if you want us to send you information in an accessible format.				
Braille Large Print Audio CD				
Please contact Blue Retiree Rx at 1-888-645-6025 (TTY 711) if you need information in an accessible format other than what's listed above. Our office hours are 8 a.m. to 8 p.m., Eastern Time, Monday - Friday. Our automated phone system handles calls received after 8 p.m. and on Saturdays, Sundays and holidays. From October 1, through March 31, we are available 8 a.m. to 8 p.m., Eastern Time, seven days a week.				
Do you work? Yes No				
List your Primary Care Physician (PCP), clinic, or health center:				
I want to get the following materials via email. Select one or more.				
Evidence of Coverage Pharmacy/Provider Directories Formulary				
E-mail address:				
Paying your plan premiums				
You can pay your monthly plan premium (including any late enrollment penalty that you currently have or may owe) by mail, Electronic Funds Transfer (EFT) or credit card each month. You can also choose to pay your premium by having it automatically taken out of your Social Security or Railroad Retirement Board (RRB) benefit each month.				
If you have to pay a Part D-Income Related Monthly Adjustment Amount (Part D-IRMAA), you must pay this extra amount in addition to your plan premium. The amount is usually taken out of your Social Security benefit, or you may get a bill from Medicare (or the RRB). DON'T pay BlueCross the Part D-IRMAA.				

#### PRIVACY ACT STATEMENT

The Centers for Medicare & Medicaid Services (CMS) collects information from Medicare plans to track beneficiary enrollment in Medicare Advantage (MA) or Prescription Drug Plans (PDP), improve care, and for the payment of Medicare benefits. Sections 1851 and 1860D-1 of the Social Security Act and 42 CFR §§ 422.50, 422.60, 423.30 and 423.32 authorize the collection of this information. CMS may use, disclose and exchange enrollment data from Medicare beneficiaries as specified in the System of Records Notice (SORN) "Medicare Advantage Prescription Drug (MARx)", System No. 09-70-0588. Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.

## Attestation of Eligibility for an Enrollment Period

Typically, you may enroll in a Medicare Prescription Drug Plan only during the annual enrollment period from October 15 through December 7 of each year. Additionally, there are exceptions that may allow you to enroll in a Medicare Prescription Drug Plan outside of this annual enrollment period.

Please read the following statements carefully and check the box if the statement applies to you. By checking any of the following boxes you are certifying that, to the best of your knowledge, you are eligible for an Enrollment Period. If we later determine that this information is incorrect, you may be disenrolled.

I am new to Medicare.
I am enrolled in a Medicare Advantage plan and want to make a change during the Medicare Advantage Open Enrollment Period (MA OEP).
I recently moved outside of the service area for my current plan or I recently moved and this plan is a new option for me. I moved on (insert date)
I recently was released from incarceration. I was released on (insert date)
I recently returned to the United States after living permanently outside of the U.S. I returned to the U.S. on (insert date)
I recently obtained lawful presence status in the United States. I got this status on (insert date)
I recently had a change in my Medicaid (newly got Medicaid, had a change in level of Medicaid assistance, or lost Medicaid) on (insert date)
I recently had a change in my Extra Help paying for Medicare prescription drug coverage (newly got Extra Help, had a change in the level of Extra Help, or lost Extra Help) on (insert date)
I have both Medicare and Medicaid (or my state helps pay for my Medicare premiums) or I get Extra Help paying for my Medicare prescription drug coverage, but I haven't had a change.
I am moving into, live in, or recently moved out of a Long-Term Care Facility (for example, a nursing home or long-term care facility). I moved/will move into/out of the facility on (insert date)
I recently left a PACE program on (insert date)
I recently involuntarily lost my creditable prescription drug coverage (coverage as good as Medicare's). I lost my drug coverage on (insert date)
I am leaving employer or union coverage on (insert date)

I belong to a pharmacy assistance program provided by my state.
My plan is ending its contract with Medicare, or Medicare is ending its contract with my plan.
I was enrolled in a plan by Medicare (or my state) and I want to choose a different plan. My enrollment in that plan started on (insert date)
I was affected by a weather-related emergency or major disaster (as declared by the Federal Emergency Management Agency (FEMA). One of the other statements here applied to me, but I was unable to make my enrollment because of the natural disaster.

If none of these statements applies to you or you're not sure, please contact Blue Retiree Rx at 1-888-645-6025, TTY users should call 711. Our office hours are 8 a.m. to 8 p.m., Eastern Time, Monday - Friday. Our automated phone system handles calls received after 8 p.m. and on Saturdays, Sundays and holidays. From October 1, through March 31, we are available 8 a.m. to 8 p.m., Eastern Time, seven days a week.